LEGACY GIFT DECLARATION OF INTENT

A legacy gift is a simple and meaningful way to help ensure that our region’s future is enriched by high-quality public broadcasting programs and services that educate and inspire for a lifetime.

If you have provided for WMHT Educational Telecommunications in your estate plans please return this completed form so that we can acknowledge your generosity and to assist with WMHT’s planning for the future. This Legacy Gift Declaration of Intent is non-binding and creates no legal obligation on you or your estate.

NAME
________________________________________________________________________

I / We have named WMHT Educational Telecommunications:

☐ As a beneficiary in my/our will or trust
☐ As the beneficiary of my/our life insurance policy
☐ As a beneficiary of a percentage of my/our retirement plan
☐ As a beneficiary of my/our charitable remainder trust or charitable gift annuity
☐ Other

Your legacy gift will make a significant impact on WMHT’s ability to fulfill its vision of building a stronger community by providing all citizens access to programs and services that improve our quality of life, expand our cultural horizons and promote a better understanding of our diverse community, nation and world.

WMHT would like to thank you in advance for your intended estate gift through membership in our Legacy Circle.

☐ I authorize WMHT Educational Telecommunications to list my name as one of the members of WMHT’s Legacy Circle. Please list me in the following manner:
________________________________________________________________________

☐ I wish to make my bequest confirmation anonymously

(OVER)

Mail to: Sandra Beer, Manager of Planned Giving, WMHT, 4 Global View, Troy, NY 12180 518-880-3462 / legacy@wmht.org
OPTIONAL
We would appreciate if you would be willing to share the following:

Full Name_____________________________________________________

Address_____________________________________________________________________

_____________________________________________________________________

Phone________________________ Email_____________________________________

Date of Birth_________________

Spouse’s Full Name (if applicable)__________________________________________

Spouse’s Date of Birth (if applicable)__________________________________________

What has inspired you to include WMHT in your estate plans?

_____________________________________________________________________

_____________________________________________________________________

_____________________________________________________________________

_____________________________________________________________________

Details of your plans would be helpful to WMHT’s planning for the future if you wish share this information that will remain confidential to WMHT.

My bequest will be:

☐ A percentage of the estate

☐ A specific amount

☐ The residue of my estate after bequests to others are honored

☐ A specific item of value.

Details:_____________________________________________________

The intended, approximate amount of my bequest is:

$_________________ or _________________% of my estate

Please accept our gratitude on behalf of the many thousands of people in our communities who will benefit from your thoughtfulness and generosity.

THANK YOU

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